

Bridging the GAAP EZ

Financial Consulting (Chief Financial Officer, Controller, Mid-level accounting, Light Actuarial projects)

Services detail:

Financial Statement Preparation

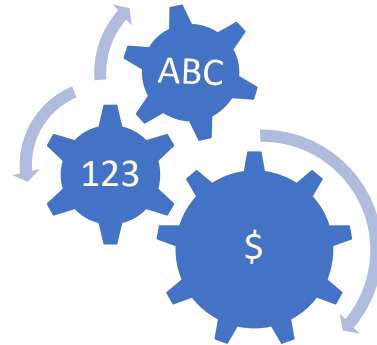
Budgeting

Revenue projections

Internal Control set-up

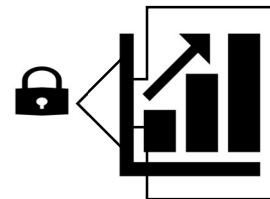
Financial Reserve calculations

Second opinion review of all things financial



Secure monetary transfer application via web

- i. **Bank to Bank**
- ii. **Bank to Prepaid Card**
- iii. **Bank to Vendor**



Client Portal

User ID:

Password:

Account needed for \$500 threshold

Help Section

Questions

- NYS DMV Driver License, Learner Permit, or Non-Driver ID Card with current NYC address. An expired NYS DMV license/permit/ID will be accepted if presented with an unexpired DMV interim license/permit/ID bearing the same ID number.*

- U.S. Department of State Driver License or Non-Driver ID card with current NYC address*

- IDNYC card with current home address*

- NYC Police Department (NYPD) Restricted Handgun License with current NYC address*

- IDNYC Middle School Card application signed by caretaker presented at school enrollment and verified by DOE

- Foreign passport (not machine readable)*

- Expired U.S. Passport or Passport Card (up to 3 years expired; machine readable)*

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- Consular ID card*

- U.S. Veteran ID Card issued by the VA

- U.S. Veteran Health ID Card issued by the VA

- U.S. federal, state, or local government employee ID

- U.S. birth certificate*

- Visa issued by U.S. State Department*

- Foreign Driver License (machine readable)*

- Foreign national ID card (machine readable)*

- Social Security Card

- Expired IDNYC card – with or without current address (more than 6 months and less than 3 years after expiration date)

- U.S. ITIN Assignment Letter

- U.S. Uniformed Services ID*

- NYS Education Department Professional ID card

- NYC Summer Youth Employment Program (SYEP)

- Verification Form (also proves residency)*

- I-94 Form issued by U.S. Department of Homeland Security with photo and fingerprint and date of birth*

- NYS DMV Interim Driver License, Learner Permit, or Non-Driver ID card*

- Approval Notice on Form I-797, I-797A, I-797B or I-797D issued by U.S. Citizenship and Immigration Services (USCIS)

- NYC DOE Student Verification Form; caretaker is present

- Foreign national ID card (not machine readable)*

- Foreign birth certificate*

- Foreign military photo ID card*

- Foreign Driver License (not machine readable)*

- Educational institution ID card: middle school, high school, university, college, and post-secondary school*

- NYC Department of Education (DOE) Student Verification

Form (also proves residency); must be presented with student ID if student is not accompanied by a caretaker.*

- Diploma from a U.S. high school, high school equivalency program, or U.S. post-secondary school, college, or university
- U.S. school transcript from high school or post-secondary school, college, or university
- NYS EBT card without photo*
- NYC SYEP ID card
- U.S. union photo ID
- Employee, consultant, or board member ID card from organization located in U.S. including clergy ID
- Marriage, civil union, domestic partnership or divorce certificate*
- MTA MetroCard for seniors and people with disabilities
- MTA Access-A-Ride ID card
- NYC Parks and Recreation Center Adult, Young Adult, Senior, or Veteran Membership card
- U.S. voter registration card
- U.S. Selective Service Registration card*
- Medicare card
- U.S. ITIN card
- Your child's U.S. birth certificate (must list applicant as parent)*
- NYS OMH facility photo ID card.

- U.S. Passport or U.S. Passport Card*
- Foreign passport (machine readable)*
- U.S. State Driver License or Learner Permit photo ID*
- U.S. State ID card*
- U.S. Permanent Resident Card (Green Card)*
- Certificate of U.S. Citizenship/Naturalization*
- U.S. Merchant Mariner Credential*
- U.S. Department of State Driver License or Non-Driver ID card without current home address*
- NYS Department of Corrections and Community Supervision (DOCCS) Released Offender ID card (dated within 1 year)*
- NYS Unified Court System Attorney Secure Pass ID ca

[How to Apply - IDNYC](#)

[Where to Apply for a Passport Nationwide](#)